

Seastrunk Financial Management, LLC

A REGISTERED INVESTMENT ADVISOR

Seastrunk Financial Management, LLC

Client Information Privacy Policy

How we collect, protect and share your personal information.

At Seastrunk Financial, we want to provide financial security for our clients by helping them with their finances. To accomplish this, we need to collect information about you and your family.

Our privacy policy is simple. We do not sell or rent lists containing information about our clients. Your privacy is important to us. That's why we have established policies, procedures and safeguards to protect the information you give us and to limit how that information is shared. This following information summarizes the privacy policy of Seastrunk Financial Management Co.

What Kinds Of Information Does Seastrunk Financial Collect And Disclose

We may collect nonpublic personal information about you. This includes:

- Information we receive from you on applications or other forms, such as your name, address, Social Security number, assets and income.
- Information you authorize us to obtain, such as medical and hospital records. Medical information Seastrunk Financial Management Co. receives about you will not be disclosed without your authorization, except as required by law.
- Information about your transactions with us, such as your contract coverage, premium payment and investment history.

We may disclose the above categories of nonpublic personal information about you to nonaffiliated business partners in order to complete necessary business transactions on your application, account or contract, or in order to comply with legal requirements such as subpoenas or tax and fraud reporting.

We will not disclose your contract or account numbers to any nonaffiliated business partners, except as necessary to complete business transactions. We do not disclose information subject to the Fair Credit Reporting Act except as permitted by law.

CONFIDENTIAL

Seastrunk is committed to maintaining the confidentiality, integrity and security of personal information we have about our clientele. We have implemented extensive administrative, technical and physical safeguards that include:

- Policies and procedures for the handling of your information;
- Computer access controls utilizing passwords that validate individual identity and provide appropriate access;
- A silent and audible security system;
- Confidentiality provisions in our contracts and employment agreements;
- Daily backup of electronic data and stored on separate premises.



2231 W. Palmetto St. Suite 103 -- Florence, SC 29501 -- 843-661-0220